

Fill in this information to identify the case:

Debtor Name	Solo Real Estate LLC		
United States Bankruptcy Court for the:	Eastern	District of	Texas (State)
Case number (If known):	25-41284		

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. _____

3.2. _____

4. Other cash equivalents (Identify all)

4.1 _____

4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 _____

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7.2

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1

8.2

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.Current value of
debtor's interest11. **Accounts receivable**

11a. 90 days old or less: _____ - _____ =..... → _____

face amount

doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ =..... → _____

face amount

doubtful or uncollectible accounts

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. **Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.Valuation method used
for current valueCurrent value of
debtor's interest14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 _____

14.2 _____

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses,
including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of
ownership:

15.1 _____

15.2 _____

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Describe:

16.1 _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

MM / DD / YYYY

20. **Work in progress**

MM / DD / YYYY

21. **Finished goods, including goods held for resale**

MM / DD / YYYY

22. **Other inventory or supplies**

MM / DD / YYYY

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?** No Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value _____ Valuation method _____ Current value _____26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?** No Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

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27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

 No. Go to Part 7. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

29. Farm animals *Examples: Livestock, poultry, farm-raised fish*

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1			
42.2			
42.3			
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			
44. Is a depreciation schedule available for any of the property listed in Part 7?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehicles?	<input checked="" type="checkbox"/> No. Go to Part 9. <input type="checkbox"/> Yes. Fill in the information below.		
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1			
47.2			
47.3			
47.4			

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48. **Watercraft, trailers, motors, and related accessories** Examples:
Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____

48.2 _____

49. **Aircraft and accessories**

49.1 _____

49.2 _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

 No Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

 No Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

 No. Go to Part 10. Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 <u>Commercial Property / 301 N Country Club Rd Garland, TX 75040</u>	<u>Deed of Trust</u>	<u>unknown</u>		<u>\$3,365,000.00</u>
55.2 <u>Land Lot of 1.19 Acres / 2799 Singleton St. Rowlett, TX 75088</u>	<u>Deed of Trust</u>	<u>unknown</u>		<u>\$1,600,000.00</u>

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$4,965,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

 No Yes

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58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

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70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

 No. Go to Part 12. Yes. Fill in the information below.Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

<hr/>	Total face amount	-	doubtful or uncollectible amount	→	<hr/>
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72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

<hr/>	Tax year	<hr/>
<hr/>	Tax year	<hr/>
<hr/>	Tax year	<hr/>

73. Interests in insurance policies or annuities

<hr/>	<hr/>
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

<hr/>	<hr/>
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Nature of claim	<hr/>
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Amount requested	<hr/>
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75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

<hr/>	<hr/>
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Nature of claim	<hr/>
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Amount requested	<hr/>
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76. Trusts, equitable or future interests in property

<hr/>	<hr/>
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77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

<hr/>	<hr/>
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78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

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79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

 No YesPart 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.		
81. Deposits and prepayments. Copy line 9, Part 2.		
82. Accounts receivable. Copy line 12, Part 3.		
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.		
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.		
88. Real property. Copy line 56, Part 9.....	→	\$4,965,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.		
90. All other assets. Copy line 78, Part 11.	+	
91. Total. Add lines 80 through 90 for each column.....	91a. \$0.00	91b. \$4,965,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$4,965,000.00

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Debtor name	Solo Real Estate LLC		
United States Bankruptcy Court for the:	Eastern	District of	Texas
(State)			
Case number (if known):	25-41284		

Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name	Describe debtor's property that is subject to a lien		
<u>City of Garland</u>	<u>Commercial Property</u>	<u>\$13,141.27</u>	<u>\$3,365,000.00</u>
Creditor's mailing address	Describe the lien		
<u>c/o Perdue Brandon Fielder et al</u>	<u>_____</u>		
<u>1919 S Shiloh Rd, LB 40 Ste 310</u>	<u>Is the creditor an insider or related party?</u>		
<u>Garland, TX 75042</u>	<input checked="" type="checkbox"/> No		
<u>_____</u>	<input type="checkbox"/> Yes		
Creditor's email address, if known	Is anyone else liable on this claim?		
<u>_____</u>	<input checked="" type="checkbox"/> No		
Date debt was incurred	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number	As of the petition filing date, the claim is:		
<u>_____</u>	Check all that apply.		
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent		
<input type="checkbox"/> No	<input type="checkbox"/> Unliquidated		
<input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Disputed		
1) City of Garland; 2) Dallas County; 3) Enterprise Bank & Trust; 4) Garland ISD; 5) Panacea Fund I, LLC; 6) Panacea Fund I, LLC; 7) Panacea Fund I, LLC			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	\$2,920,409.39
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Part 1: Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.2 Creditor's name <u>Dallas County</u>	Describe debtor's property that is subject to a lien <u>Commercial Property, Land Lot of 1.19 Acres</u>	\$19,570.84 \$4,965,000.00
Creditor's mailing address <u>Linebarger Goggan Blair & Sampson, LLP c/o Lisa Large Evans</u>	Describe the lien _____	
<u>2777 N. Stemmons Freeway Suite 1000</u>	Is the creditor an insider or related party?	
<u>Dallas, TX 75207</u>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
Creditor's email address, if known _____	Is anyone else liable on this claim?	
Date debt was incurred _____	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent	
<input type="checkbox"/> No	<input type="checkbox"/> Unliquidated	
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Disputed	
<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>For Commercial Property: 1) City of Garland; 2) Dallas County; 3) Enterprise Bank & Trust; 4) Garland ISD; 5) Panacea Fund I, LLC; 6) Panacea Fund I, LLC; 7) Panacea Fund I, LLC; For Land Lot of 1.19 Acres: 1) Texas Mezzanine Fund ; 2) Dallas County; 3) Garland ISD</u>		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

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Part 1: Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.3 Creditor's name <u>Enterprise Bank & Trust</u>	Describe debtor's property that is subject to a lien <u>Commercial Property</u>	\$1,600,000.00 \$3,365,000.00
Creditor's mailing address <u>1281 N. Warson Rd.</u>	Describe the lien _____	
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>		

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Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.4 Creditor's name	Describe debtor's property that is subject to a lien		
<u>Garland ISD</u>	<u>Commercial Property, Land Lot of 1.19 Acres</u>		
Creditor's mailing address	Describe the lien		
<u>c/o Perdue Brandon Fielder et al</u>	<hr/>		
<u>1919 S Shiloh Road Suite 640, LB</u>	<hr/>		
<u>40</u>	<hr/>		
<u>Garland, TX 75042</u>	<hr/>		
Creditor's email address, if known	Is the creditor an insider or related party?		
<hr/>	<input checked="" type="checkbox"/> No		
<hr/>	<input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?		
<hr/>	<input checked="" type="checkbox"/> No		
Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<hr/>	<hr/>		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply.		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<hr/>	<hr/>		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<hr/>		
<hr/>	<hr/>		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>	<hr/>		

Debtor Solo Real Estate LLC Name _____Case number (if known) 25-41284

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.5 Creditor's name	Describe debtor's property that is subject to a lien		
<u>Panacea Fund I, LLC</u>	<u>Commercial Property</u>	<u>\$58,091.70</u>	<u>\$3,365,000.00</u>
Creditor's mailing address	Describe the lien	_____	
<u>10010 San Pedro Ave Suite 120</u>			
<u>San Antonio, TX 78216</u>			
Creditor's email address, if known	Is the creditor an insider or related party?		
_____	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?		
_____	<input checked="" type="checkbox"/> No		
Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply.		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Disputed		

<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

Debtor Solo Real Estate LLC Name _____ Case number (if known) 25-41284

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.6 Creditor's name	Describe debtor's property that is subject to a lien		
<u>Panacea Fund I, LLC</u>	<u>Commercial Property</u>	<u>\$119,089.15</u>	<u>\$3,365,000.00</u>
Creditor's mailing address	Describe the lien	_____	
<u>10010 San Pedro Ave Ste 120</u>			
<u>San Antonio, TX 78216</u>			
Creditor's email address, if known	Is the creditor an insider or related party?		
_____	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?		
_____	<input checked="" type="checkbox"/> No		
Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply.		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Disputed		

<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

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Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.7 Creditor's name	Describe debtor's property that is subject to a lien		
<u>Panacea Fund I, LLC</u>	<u>Commercial Property</u>	<u>\$81,321.67</u>	<u>\$3,365,000.00</u>
Creditor's mailing address	Describe the lien	_____	
<u>10010 San Pedro Ave Ste 120</u>			
<u>San Antonio, TX 78216</u>			
Creditor's email address, if known	Is the creditor an insider or related party?		
_____	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?		
_____	<input checked="" type="checkbox"/> No		
Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply.		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Disputed		

<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

Debtor Solo Real Estate LLC Name _____ Case number (if known) 25-41284

Part 1: Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.8 Creditor's name <u>Texas Mezzanine Fund</u>	Describe debtor's property that is subject to a lien <u>Land Lot of 1.19 Acres</u>	<u>\$1,000,000.00</u> <u>\$1,600,000.00</u>
Creditor's mailing address <u>320 S. R.L. Thornton Freeway</u> <u>Suite 110</u>	Describe the lien _____	
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>	
	<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u>	

Fill in this information to identify the case:

Debtor name Solo Real Estate LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): 25-41284

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	
_____	_____	_____
_____	_____	_____
_____	_____	_____
Date or dates debt was incurred	Basis for the claim:	
_____	_____	
Last 4 digits of account number	Is the claim subject to offset?	
_____	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		
2.2 Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	
_____	_____	_____
_____	_____	_____
_____	_____	_____
Date or dates debt was incurred	Basis for the claim:	
_____	_____	
Last 4 digits of account number	Is the claim subject to offset?	
_____	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		

Debtor

Solo Real Estate LLC

Case number (if known)

25-41284

Name

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address	\$0.00
<u>Jones, Allen & Fuquay, LLP</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>
<u>7557 Rambler Rd Suite 500</u>	<input type="checkbox"/> Contingent
<u>Dallas, TX 75231</u>	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
	Basis for the claim: <u>Notice Only</u>
Date or dates debt was incurred	Is the claim subject to offset?
_____	<input checked="" type="checkbox"/> No
	<input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address	\$0.00
<u>Panacea Fund I, LLC</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>
<u>c/o Harrison & Duncan, PLLC</u>	<input type="checkbox"/> Contingent
<u>8700 Crownhill Suite 505</u>	<input type="checkbox"/> Unliquidated
<u>San Antonio, TX 78209</u>	<input type="checkbox"/> Disputed
	Basis for the claim: <u>Notice Only</u>
Date or dates debt was incurred	Is the claim subject to offset?
_____	<input checked="" type="checkbox"/> No
	<input type="checkbox"/> Yes
3.3 Nonpriority creditor's name and mailing address	\$0.00
_____	As of the petition filing date, the claim is: <i>Check all that apply.</i>
_____	<input type="checkbox"/> Contingent
_____	<input type="checkbox"/> Unliquidated
_____	<input type="checkbox"/> Disputed
	Basis for the claim: _____
Date or dates debt was incurred	Is the claim subject to offset?
_____	<input type="checkbox"/> No
	<input type="checkbox"/> Yes
3.4 Nonpriority creditor's name and mailing address	\$0.00
_____	As of the petition filing date, the claim is: <i>Check all that apply.</i>
_____	<input type="checkbox"/> Contingent
_____	<input type="checkbox"/> Unliquidated
_____	<input type="checkbox"/> Disputed
	Basis for the claim: _____
Date or dates debt was incurred	Is the claim subject to offset?
_____	<input type="checkbox"/> No
	<input type="checkbox"/> Yes

Debtor

Solo Real Estate LLC

Name

Case number (if known)

25-41284

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts		
5a. Total claims from Part 1	5a.	<u>\$0.00</u>
5b. Total claims from Part 2	5b.	<u>\$0.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<u>\$0.00</u>

Fill in this information to identify the case:

Debtor name	Solo Real Estate LLC		
United States Bankruptcy Court for the:	Eastern	District of	Texas
Case number (If known):	25-41284	Chapter	11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

Fill in this information to identify the case:

Debtor name	Solo Real Estate LLC		
United States Bankruptcy Court for the:	Eastern	District of	Texas
(State)			
Case number (If known):	25-41284		

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	_____ Street _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____ Street _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Solo Real Estate LLC

Name _____

Case number (if known) **25-41284**

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.5	<input type="text"/> Street <input type="text"/>	<input type="text"/>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code		
2.6	<input type="text"/> Street <input type="text"/>	<input type="text"/>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code		

Fill in this information to identify the case:

Debtor name Solo Real Estate LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): 25-41284 Chapter 11

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from Schedule A/B.....

\$4,965,000.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$0.00

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$4,965,000.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$2,920,409.39

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$0.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$0.00

4. Total liabilities.....

Lines 2 + 3a + 3b

\$2,920,409.39